# **CongressMail** User Guide

# Setting up CongressMail on your Computer

This section will cover:

- ✓ Setting up CongressMail in Outlook 2010 or Outlook 2013
- ✓ Setting up CongressMail in Outlook for Mac 2011
- ✓ Setting up CongressMail in Mac OS X Mail

#### Setting up CongressMail in Outlook 2010 or Outlook 2013

1. Open Outlook 2010 or Outlook 2013. If the Microsoft Outlook Startup wizard appears, on the first page of the wizard, click **Next**. Then, on the E-mail Accounts page, click **Next** to set up an email account.

2. If the Microsoft Outlook Startup wizard doesn't appear, on the Outlook toolbar, click the File tab. Then, just above the **Account Settings** button, click **Add Account**.

Add Account

3. On the Auto Account Setup page, enter Your Name, E-mail Address and Password

E-mail <u>A</u> ccount	
<u>Y</u> our Name:	John Saint
	Example: Ellen Adams
<u>E</u> -mail Address:	john.saint@congressmail.com
	Example: ellen@contoso.com
Password:	****
Retype Password:	****
	Type the password your Internet service provider has given you

4. Click Next

# **Congress**Mail

5. Outlook will search online to find your email server settings.

*Note:* You'll may be prompted to enter your user name and password during this search. Make sure that you enter your full email address (for example, john.saint@congressmail.com) as your user name.

Outlook is	completing the setup for your account. This might take several minutes.
~	Establishing network connection
~	Searching for john.saint@congressmail.com settings
~	Logging on to the mail server

If Outlook is able to set up your account, you'll see the following text: "Congratulations! Your email account is successfully configured and ready to use."

6. Click Finish

#### Setting up CongressMail in Outlook for Mac 2011

1. Open Outlook for Mac 2011. On the **Tools** menu, click **Accounts**. If this is the first account you're creating in Outlook 2011, under **Add an Account**, click **Exchange**.

2. If you've previously created an email account for a different email address, in the lower corner of the **Accounts** dialog box, click + and then click **Exchange**.



3. On the **Enter your Exchange account information** page, type your email address, user name and password.

Enter your Exchange account information.		
E-mail address:	john.saint@congressmail.com	
Authentication	Add an Account	
Method:	User Name and Password 🗘	
User name:	john.saint@congressmail.com	
Password:	••••••	
	Configure automatically	
	Cancel Add Account	

4. Click Add Account

### **Congress**Mail

5. Outlook will perform an online search to find your email server settings.

*Note:* In the dialog box that asks if you want to allow the server to configure your settings, select the *Always use my response for this server* check box, and then click *Allow*.

Outlook was redirected to the server autodiscover-s.outlook.com to get new settings for your account john.saint@congressmail.com. Do you want to allow this server to configure your settings?		
https://autodiscover-s.outlook.com/autodiscover/ autodiscover.xml		
Click Allow only if you fully trust the source, or if your Exchange administrator instructs you to.		
☑ Always use my response for this server		
Deny Allow		

6. When Outlook completes your account setup, you'll see the account you set up in the **Accounts** dialog box.

7. Close the **Accounts** dialog box.

# **Congress**Mail

#### Setting up CongressMail in Mac OS X Mail

If you're running Mac OS 10.6 Snow Leopard or higher, use these steps to set up your connection to your CongressMail account.

Open Mail, and then do one of the following:

- If you've never set up any email accounts using Mail, the **Welcome to Mail** page will appear. Go to step 2.
- If you've already created email accounts using Mail, on the Mail menu, click Preferences. On the Accounts tab, click the plus sign (+) at the bottom of the navigation pane to open the Add Account window.
- o If you are using Mac OS 10.10 Yosemite, when prompted for the account type, select Exchange



- 2. In the Welcome to Mail or Add Account window:
  - In the Full Name box, enter the name you want to display to people you send email to.
  - o In the Email Address box, enter your CongressMail address.
  - o In the **Password** box, enter the password

Welcome to Mail		
You'll be guided th	hrough the steps to set up your	mail
account.		
To get started, pro	ovide the following information:	
Full Name:	John Saint	
Email Address:	john.saint@congressmail.com	
Password:		

3. Click Continue

# **Congress**<u>Mail</u>

- 4. The Account Summary dialog box will appear when the settings have been found.
- 5. Under Also set up, select the additional options you want to set up for the account.

A	ccount Summary
	Mail found a server account for the email address you provided. The following account will be set up on you computer:
	Account type: Exchange
	Full name: John Saint
	Email address: john.saint@congressmail.com
	Server address: outlook.office365.com
	Also set up: 🗹 Contacts 🗹 Calendars

6. Click Create